

RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE 1/1/12 to 6/30/12 PERIOD

Name of Successor Agency City of Winters as Successor Agency to the Winters Community Development Agency

| | Current | |
|--|---------------------------------------|------------------------------|
| | Total Outstanding Debt or Obligation | Total Due During Fiscal Year |
| Outstanding Debt or Obligation | \$ 46,643,396.22 | \$ 2,312,449.01 |
| | | |
| | Total Due for Six Month Period | |
| Outstanding Debt or Obligation | \$ 2,117,987.22 | |
| Available Revenues other than anticipated funding from RPTTF | \$ 88,133.11 | |
| Enforceable Obligations paid with RPTTF | \$ 1,780,669.81 | |
| Administrative Cost paid with RPTTF | \$ 119,199.95 | |
| Pass-through Payments paid with RPTTF | \$ 129,984.35 | |
| Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure) | \$ 89,033.49 | |

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

| | |
|---------------------|-------------|
| <u>Larry Justus</u> | Oversight |
| Name | Board Chair |
| | Title |
| | 5/2/2012 |
| Signature | Date |

Project Area(s) RDA Project Area All

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 28 - Section 34177 (*)

| Project Name / Debt Obligation | Contract/Agreement Execution Date | Payee | Description | Project Area | Total Outstanding Debt or Obligation | Total Due During Fiscal Year 2011-2012** | *** Funding Source | Payable from the Redevelopment Property Tax Trust Fund (RPTTF) | | | | | | | |
|---|-----------------------------------|-----------------------------|---|------------------|--------------------------------------|--|--------------------|--|--------------|--------------|--------------|--------------|----------------|-----------------|-------|
| | | | | | | | | Payments by month | | | | | | | Total |
| | | | | | | | | Jan 2012 | Feb 2012 | Mar 2012 | Apr 2012 | May 2012 | Jun 2012 | | |
| 1) 2004 Tax Allocation Bonds | 2/27/04 | Bank of New York Trustee | Bond issue to fund non-housing projects | CDA Project Area | 4,608,627.75 | 277,648.50 | | 58,824.25 | | | | | 218,824.25 | \$ 277,648.50 | |
| 2) 2004 Tax Allocation Bonds | 2/27/04 | Bank of New York Trustee | Bond issue to fund housing projects | CDA Project Area | 4,789,845.00 | 266,195.75 | | 62,065.25 | | | | | 204,130.50 | \$ 266,195.75 | |
| 3) 2007 Tax Allocation Bonds | 5/31/07 | Bank of New York Trustee | Bond issue to fund non housing projects | CDA Project Area | 17,721,682.50 | 666,590.00 | | 208,295.00 | | | | | 458,295.00 | \$ 666,590.00 | |
| 4) 2007 Tax Allocation Bonds | 5/31/07 | Bank of New York Trustee | Bond issue to fund housing projects | CDA Project Area | 3,050,810.00 | 78,470.00 | | 34,235.00 | | | | | 44,235.00 | \$ 78,470.00 | |
| 5) Loan due City of Winters | 5/10/10 | City of Winters | Loan due for 2010 SERAF paid by City of Winters | CDA Project Area | 789,448.00 | 163,313.50 | | 163,313.50 | | | | | 163,313.50 | \$ 326,627.00 | |
| 6) Employee Costs | 8/3/10 Reso#2010.42 and | City of Winters | Employee Costs paid by City for Agency | CDA Project Area | 122,510.82 | 15,761.85 | | 15,761.85 | | | | | | \$ 15,761.85 | |
| 7) Winters Opera House Lease | 9/1/05 | Winters Opera House | Palms Playhouse Rent Subsidy | CDA Project Area | 62,650.25 | 30,072.12 | | | 7,518.03 | | | | 7,518.03 | \$ 15,036.06 | |
| 8) Winters Opera House Lease | 1/28/09 | Winters Opera House | Rent Agreement for Winters Visitor Center | CDA Project Area | 29,000.00 | 11,569.20 | | | 1,000.00 | 1,000.00 | 1,000.00 | 1,000.00 | 1,000.00 | \$ 5,000.00 | |
| 9) Visitor Center Funding | 2/1/11 | Winters Chamber of Commerce | Winters Visitor Center Operations Funding | CDA Project Area | 69,600.00 | 28,800.00 | | | 2,400.00 | 2,400.00 | 2,400.00 | 2,400.00 | 2,400.00 | \$ 12,000.00 | |
| 10) Agency Allocated Expenditures | 8/3/10 Reso#2010.42 and | City of Winters | Allocation of Staff and Overhead Costs | CDA Project Area | 181,392.78 | 181,392.78 | | 22,660.63 | | | | | | \$ 22,660.63 | |
| 11) Trustee Services | 3/9/04 | Bank of New York Mellon | Trustee Services for 2004 Tax Allocation Bonds | CDA Project Area | 37,400.00 | | | | | 1,700.00 | | | | \$ 1,700.00 | |
| 12) Trustee Services | 6/1/07 | Bank of New York Mellon | Trustee Services for 2007 Tax Allocation Bonds | CDA Project Area | 42,500.00 | | | | | | | | 1,700.00 | \$ 1,700.00 | |
| 13) Continuing Disclosure Services | 8/16/05 | Urban Futures, Inc. | Continuing Disclosure Reporting-2004 TABS | CDA Project Area | 38,500.00 | | | | 1,750.00 | | | | | \$ 1,750.00 | |
| 14) Continuing Disclosure Services | 8/16/05 | Urban Futures, Inc. | Continuing Disclosure Reporting-2007 TABS | CDA Project Area | 43,750.00 | | | | 1,750.00 | | | | | \$ 1,750.00 | |
| 15) Consulting Services | | Urban Futures, Inc. | Consulting on Dissolution Issues | CDA Project Area | 2,000.00 | | | | | 500.00 | 500.00 | 500.00 | 500.00 | \$ 2,000.00 | |
| 16) Legal Services | 6/20/11 | Best, Best & Kreiger | Legal Services for Redevelopment issues | CDA Project Area | 60,000.00 | 60,000.00 | | 740.48 | 1,772.16 | 14,371.84 | 14,371.84 | 14,371.84 | 14,371.84 | \$ 60,000.00 | |
| 17) 305 First Street | 12/14/08 | Ana's Housekeeping | Janitorial Services | CDA Project Area | 600.00 | 600.00 | | | 50.00 | 50.00 | 50.00 | 50.00 | 50.00 | \$ 250.00 | |
| 18) City Attorney Fees | | John Wallace | Legal Fees | CDA Project Area | 15,000.00 | | | | | 3,750.00 | 3,750.00 | 3,750.00 | 3,750.00 | \$ 15,000.00 | |
| 19) Pers Unfunded Liability | Actuarial Valuation | CalPers | Unfunded Liability for Agency Employees | CDA Project Area | 127,134.99 | | | | | | | | | \$ - | |
| 20) 314 Railroad Ave | 3/31/10 | Rory and Theresa Linton | Relocation Assistance | CDA Project Area | 30,000.00 | | | | | | | | | \$ - | |
| 21) 305 First Street | 9/1/08 | John Pickere! | Rental of Meeting Room | CDA Project Area | 11,060.00 | 11,060.00 | 0.00 | 808.80 | 944.25 | 944.25 | 944.24 | 944.24 | 944.24 | \$ 5,530.02 | |
| 22) Auditing | | Moss, Levy Hartzheim | Close out Audit of Redevelopment Agency 1-31-12 | CDA Project Area | 5,000.00 | 5,000.00 | | | | | | | 5,000.00 | \$ 5,000.00 | |
| 23) Legal Services Housing | 1/13/12 | Burke Williams | Legal Services for Housing Related issues | CDA Project Area | 9,222.50 | 9,222.50 | | | | | | | | \$ - | |
| 24) | | | | | | | | | | | | | | \$ - | |
| 25) | | | | | | | | | | | | | | \$ - | |
| 26) | | | | | | | | | | | | | | \$ - | |
| 27) | | | | | | | | | | | | | | \$ - | |
| 28) | | | | | | | | | | | | | | \$ - | |
| 29) | | | | | | | | | | | | | | \$ - | |
| 30) | | | | | | | | | | | | | | \$ - | |
| 31) | | | | | | | | | | | | | | \$ - | |
| 32) | | | | | | | | | | | | | | \$ - | |
| Totals - This Page (RPTTF Funding) | | | | | \$ 31,847,634.59 | \$ 1,805,696.20 | N/A | \$ 566,704.76 | \$ 9,666.41 | \$ 32,234.12 | \$ 23,016.08 | \$ 23,016.08 | \$1,126,032.36 | \$ 1,780,669.81 | |
| Totals - Page 2 (Other Funding) | | | | | \$ 90,437.66 | \$ 90,437.66 | N/A | \$ 76,895.62 | \$ - | \$ - | \$ 11,237.49 | \$ - | \$ - | \$ 88,133.11 | |
| Totals - Page 3 (Administrative Cost Allowance) | | | | | \$ 119,199.97 | \$ 119,199.97 | N/A | \$ - | \$ 23,839.99 | \$ 23,839.99 | \$ 23,839.99 | \$ 23,839.99 | \$ 23,839.99 | \$ 119,199.95 | |
| Totals - Page 4 (Pass Thru Payments) | | | | | \$ 14,586,124.00 | \$ 297,115.18 | N/A | \$ 129,984.35 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 129,984.35 | |
| Grand total - All Pages | | | | | \$ 46,643,396.22 | \$ 2,312,449.01 | \$ - | \$ 773,584.73 | \$ 33,506.40 | \$ 56,074.11 | \$ 58,093.56 | \$ 46,856.07 | \$1,149,872.35 | \$ 2,117,987.22 | |

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund
 Bonds - Bond proceeds
 Admin - Successor Agency Administrative Allowance
 Other - reserves, rents, interest earnings, etc

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

| Project Name / Debt Obligation | Contract/Agreement Execution Date | Payee | Description | Project Area | Total Outstanding Debt or Obligation | Total Due During Fiscal Year 2011-2012** | Funding Source *** | Payable from Other Revenue Sources | | | | | | Total | |
|--------------------------------|-----------------------------------|-------------------------------|-----------------------------------|------------------|--------------------------------------|--|--------------------|------------------------------------|----------|----------|--------------|----------|----------|-------|--------------|
| | | | | | | | | Payments by month | | | | | | | |
| | | | | | | | | Jan 2012 | Feb 2012 | Mar 2012 | Apr 2012 | May 2012 | Jun 2012 | | |
| 1) Police Fire Station | | Comtech | Construction Contract | CDA Project Area | 44,452.44 | 44,452.44 | Bond | 42,532.50 | | | | | | | \$ 42,532.50 |
| 2) Police Fire Station | 10/19/2010 | Packet Fusion | Equipment for Police Fire Station | CDA Project Area | 9,309.69 | 9,309.69 | Bond | | | | 9,309.69 | | | | \$ 9,309.69 |
| 3) Police Fire Station | 12/31/2010 | Ponicello Enterprises | Project Administration | CDA Project Area | 1,927.80 | 1,927.80 | Bond | | | | 1,927.80 | | | | \$ 1,927.80 |
| 4) Police Fire Station | 4/19/2011 | Western Furniture Contractors | Equipment for Police Fire Station | CDA Project Area | 23,102.73 | 23,102.73 | Bond | 23,102.73 | | | | | | | \$ 23,102.73 |
| 5) Police Fire Station | 5/4/2011 | Spinlter | Equipment for Police Fire Station | CDA Project Area | 11,645.00 | 11,645.00 | Bond | 11,260.39 | | | | | | | \$ 11,260.39 |
| ### | | | | | | | | | | | | | | | \$ - |
| ### | | | | | | | | | | | | | | | \$ - |
| ### | | | | | | | | | | | | | | | \$ - |
| ### | | | | | | | | | | | | | | | \$ - |
| ### | | | | | | | | | | | | | | | \$ - |
| ### | | | | | | | | | | | | | | | \$ - |
| ### | | | | | | | | | | | | | | | \$ - |
| ### | | | | | | | | | | | | | | | \$ - |
| 17) | | | | | | | | | | | | | | | \$ - |
| 18) | | | | | | | | | | | | | | | \$ - |
| 19) | | | | | | | | | | | | | | | \$ - |
| 20) | | | | | | | | | | | | | | | \$ - |
| 21) | | | | | | | | | | | | | | | \$ - |
| 22) | | | | | | | | | | | | | | | \$ - |
| 23) | | | | | | | | | | | | | | | \$ - |
| 24) | | | | | | | | | | | | | | | \$ - |
| 25) | | | | | | | | | | | | | | | \$ - |
| 26) | | | | | | | | | | | | | | | \$ - |
| 27) | | | | | | | | | | | | | | | \$ - |
| 28) | | | | | | | | | | | | | | | \$ - |
| 29) | | | | | | | | | | | | | | | \$ - |
| 30) | | | | | | | | | | | | | | | \$ - |
| 31) | | | | | | | | | | | | | | | \$ - |
| 32) | | | | | | | | | | | | | | | \$ - |
| 33) | | | | | | | | | | | | | | | \$ - |
| Totals - LMIHF | | | | | | | | | | | | | | | \$0.00 |
| Totals - Bond Proceeds | | | | | \$ 90,437.66 | \$ 90,437.66 | \$ - | \$ 76,895.62 | \$ - | \$ - | \$ 11,237.49 | \$ - | \$ - | \$ - | \$ 88,133.11 |
| Totals - Other | | | | | | | | | | | | | | | \$0.00 |
| Grand total - This Page | | | | | \$ 90,437.66 | \$ 90,437.66 | | \$ 76,895.62 | \$ - | \$ - | \$ 11,237.49 | \$ - | \$ - | \$ - | \$ 88,133.11 |

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RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

